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Art Unit 3628

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Client/Matter Name • Robert Cadoux

Client ID/Matter No. • 5558090.0101

COMMENTS: Here is a copy of the proposed Amendment to be discussed during our phone conference on Wednesday. If you have any questions, please do not hesitate to contact me.

When you are sending to us, please be sure to include a cover sheet with your transmittal and a telephone number where you can be contacted in case of equipment malfunction.

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**PROPOSED AMENDMENT – UNOFFICIAL
NOT FOR FILING – FOR DISCUSSION PURPOSES ONLY**

PATENT
99629

IN THE UNITED STATES PATENT AND TRADEMARK OFFICE

Applicant: Cadoux, Robert)
Serial No.: 09/491,388)
Filing Date: Jan. 26, 2000)
Examiner: Bell, P.
Art Unit: 3628

Title: A SERIALLY STAGED, INITIAL PUBLIC STOCK OFFERING METHOD

RESPONSE TO OFFICE ACTION

Mail Stop Amendment
Commissioner for Patents
P.O. Box 1450
Alexandria, VA 22313-1450

Dear Sir:

In response to the Office Action mailed January 27, 2005 in connection with the above-identified application, please amend the application as follows, wherein:

Amendments to the Claims begin on page 2; and

Remarks begin on page 10.